Cred-Assist (Pty) Ltd
restoring credibility

LOAN ENQUIRY SHEET

FAX TO: 086 692 7484
Email:
applications@credassist.com

Dealer Name: Cred Assist (Pty) Ltd Dealer Code: FFAG005

PERSONAL DETAILS OF APPLICANT

Full names & Surname:

Identity Number: Date of Birth: D D M M Y Y Y Y Gender: M F

Marital Status: M S D W Marital Contract: COP ANC Number of Dependants:

Residential Address:

Street Name & Number: Suburb:

Code/Extension: City:

Cell phone Number: Fax Number:

Work Number: Email:

Residential Status: Own Rent Lodge Are you currently under administration? Y N

EMPLOYMENT DETAILS

Name of Employer:

Name of Section/Department:

Occupation:

Name of Supervisor/Manager: Employee Number:

Date of Engagement: D D M M Y Y Y Y Permanent Employed? Y N

SPOUSE OR FAMILY MEMBER DETAIL

Name and Surname:

Cell phone Number:

Work Number:

FRIEND'S DETAILS (NOT AT SAME RESIDENTIAL ADDRESS

Name and Surname:

Cell phone Number:

Work Number:

SALARY & BANKING DETAILS

How often do you get paid? Weekly Fortnightly Monthly

Please provide last three pay dates:

Name of Account Holder: Latest: D D M M Y Y Y Y

Name of Bank: Previous: D D M M Y Y Y Y

Account Number: Oldest: D D M M Y Y Y Y

Branch Name:

Branch Code: Account Type: Savings Cheque Transmission

LOAN AMOUNT

R

AFFORDABILITY ASSESMENT

Gross Salary:
Expenses:
Commission/ Other Income:
Nett Salary:

Bond/Rent
Food
Insurance Policies:
Security Company:

Transport/Fuel
School/Creche
Cellphone/ Telephone
Vehicle Finance

Clothing/Cash
Overdraft/Other

DETAILS OF ATTORNEY / LAW FIRM

Name of Firm of Attorneys: Office Telephone Number:

Name of Attorney: Office Fax Number:

Email Address: File Reference Number:

MARKETING CONSENT

First Rand Bank	Y	N	Post	Y	N			
Credit Related	Y	N	SMS	Y	N	24 Hours	or	07h00 – 20h00
Non Credit Related	Y	N	Email	Y	N			
Other Marketing	Y	N	Telephone	Y	N	24 Hours	or	07h00 – 20h00
			Cellular Phone	Y	N	24 Hours	or	07h00 – 20h00

DISCLAIMER

IMPORTANT: We do not give out financial advice. We operate on a referral service and we forward all your requests and applications to qualified licensed third parties with whom we have pre-arranged agreements. You will deal directly with these advisors. We may also receive remuneration or commissions from these third parties for referring you to them. Remember to seek independent financial and legal advice from a qualified person before entering into any binding financial transactions.